

Synergy Personal Retirement Savings Account (PRSA) Application

Before you complete this form

SYPRSA V35 0324

Please read your Personal Illustration, Preliminary Disclosure Certificate (SYPRSA1), Investment Options guide (SYIO1) and Self-Directed Options guide (SYSDO1), given to you by your financial adviser.

What this form is for

You can use this form to apply for Synergy PRSA products A to M.

If you are a member of an occupational pension scheme, and intend remaining in that scheme, and you want to make Additional Voluntary Contributions to a PRSA, please complete a Synergy PRSA AVC application (SYPRAVC) as AVCs are subject to scheme rules, and kept separate from employer and employee PRSA contributions in a separate policy.

If you and your financial adviser choose different product structures based on initial contribution type (single, regular, transfer) or commission type, then you will have more than one PRSA policy.

Checklist
Complete all sections of this application form and sign it.
Ensure your financial adviser completes and signs Part 11.
Enclose a cheque if applicable.
Enclose proof of your identity.
Enclose proof of your Personal Public Service number.
For transfer payments, enclose a Certificate of Comparison, unless exempt.

Data Protection Notice - Using your personal information

We're committed to maintaining the trust and confidence of our customers. Our Privacy Policy explains how we use our customers' personal information. It explains when and why we collect personal information about our customers, how we use it, the conditions under which we share it with others and how we keep it secure. It also explains how you can obtain details of the information we hold about you, and the choices you have about how we use that information. You can get a copy of our Privacy Policy on our website: **standardlife.ie/privacy**

Part 1 – Your financial advis	Part 1 – Your financial adviser's company details													
To be completed by your financial adviser														
Financial adviser's Standard Life agency code	9 /													
Financial adviser's company name														

Part 2 – Your personal details		
	e give us one of policy numbers	
First names (in full) Surname		Your name should match that on your photo ID.
Email @		We may use your email to help manage your policy. If you don't want us to use it, leave it blank. If you're choosing execution-onl
Address		stockbroking with Stocktrade, we'll need your email. + Minimum age is 18, maximum is 74. ++ We are required to get proof
Date of birth+ (DD/MM/YYYY) Personal Public Service number++ Your occupation	Home phone number Mobile phone number	of your identity/date of birth (for example, a copy of your passport or driving licence) and your PPS number (for example, a copy of Revenue correspondence to you). If you don't enclose them, your application will be delayed and your money will not be
Salary/income € Marital status Single Married partner		invested until a later date. Salary/income means your gross income (before tax) in a year (including bonus/commission)
Part 3 – Your employment status and retin	ge (60-75)* OF already Vested	* For regular (monthly, quarterly, half yearly)
A. Employee Manager, professional, technical and administrate Clerical and secretarial Personal and protective service Plant and machine operative Trades, craft and related Sales Other	OR B. Not employee Agricultural self-employed Other self-employed OR C. Not economically active/unemployed	contributions, there must be at least one year between your start date and retirement age. For a term of less than one year you can only have a yearly contribution, a single contribution or transfer payment. A Vested PRSA is a PRSA where you have taken a cash lump sur and/or income.

Part 4 – Contributions	The minimum regular
Regular contribution**	contribution is €25 each month, €75 each quarter,
Your contribution Your employer's contribution (if applicable) €	€150 each half year and €300 each year. The minimum
Date of first regular contribution (DD/MM/YYYY)	single contribution by cheque is €50. The overall minimum contribution in any policy year
Payable by	is €300.
Monthly direct debit Quarterly direct debit Half-yearly direct debit	** If you and your financial adviser choose different
Yearly direct debit Yearly cheque/direct credit/bank draft	product structures based on initial contribution type
Single contribution**	(single, regular, transfer) or commission type, then you will have more than
Your contribution Your employer's contribution (if applicable) €	one PRSA policy.
Payable by:	
Cheque Bank Draft Direct credit*	Please make cheque or bank
Source of funds	draft payable to Standard Life International.
Please give account details from where money was drawn	
Your International Bank Account Number (IBAN)	Cheque or bank draft must be drawn from policy owner's or
Name on .	employer's account.
your account to the last the second to the s	
* You should make your direct credit payment to Standard Life International, IBAN: IE81 HSBC 990231 37001649, and quote reference: your surname, first name, and date of birth (dd/mm/yyyy)	
Part 5 – Your transfer payment	
Transfer payment** €	If you're making a transfer payment, and you're splitting
From what type of pension arrangement is the transfer payment coming?	your transfer payment into multiple PRSAs, as set out in
Vested PRSA*** PRSA Defined benefit scheme^ Defined contribution scheme^	Your financial adviser's section (Part 10), the same fund choice
Retirement annuity contract (personal pension)	will apply across all the split
*** Vested PRSA is a PRSA where you have taken a cash lump sum and/or income. If the transfer	transfer payment PRSAs. You can request a fund switch
payment is from a Vested PRSA, all withdrawals from this policy will be treated as income and taxed under the PAYE system. You must also complete Part 6 - Vested PRSA withdrawals.	at any time. ^ If the transfer payment is coming from an occupational
Transferring policy number	pension scheme, please enclose your Certificate
Name of transfer provider	of benefit comparison, unless exempt.
Name of plan from which transfer payment originates Revenue reference number of the transferring plan	
Is your pension (or has it ever been) subject to any family law proceedings? (for example, Pension Adjustment Order)	
If Yes, you should enclose a copy of the Notice or Order. We'll then let you know what further information we'll need.	
Do you require a 'Willing and able' letter to be sent to the transfer provider?	

Part 6 – Vested PRSA	\ with	drav	vals														
Only complete this s To satisfy the deemed amount on which your	distrib	outio	n ob	ligation	15 OI	n your '	Veste	d PRS	SA, w	e nee	d to	estab				ct	Please read Your guide to payments (AAPG) for tax information (which includes latest PRSI changes for those
 Do you have an Ap 	proved	d Rel	tirem	ent Fu	nd d	or anot	her V	estec	l PRS	SA?	Г						born after 1 January 1958 and aged between 66 and 70).
If you have answered y policies):											L levar	Ye It Star		rd Li	Fe No	0	
Qualifying Fund Mana or Vested PRSA provi		mo	unt sted			ort Da	ate I/YYYY	′)	Poli Nur		er			If you invest in a Standard Life Vested PRSA, and/or Standard Life ARF, and/or Standard Life			
				€													annuity, separate payments wil be made to your bank account.
				€													be made to your bank account.
				€													
Your bank detail	s for	pa	yme	ents v	ve	make	•	•				·					
Please provide your ba	ank del	tails	belo	w. All p	ayn	nents p	ayabl	e to y	you v	vill be	lodg	ged to	thi	is ac	count.		Payments must be lodged to your own or jointly owned
Your International																	personal bank account.
Bank Account Number (IBAN)																	Payments cannot be made by cheque.
Name on your bank account																	Your IBAN is shown on your bank statement. (The last 14
Your Vested PRS	A inc	com	ne a	mour	nt												characters of your Irish bank account's IBAN are your old 6
Each year, you must w							_		oolicy	, (bef	ore t	ax):					digit branch sort code (1st digit = 9) and old 8 digit
• 4%, if you are 60 ye		_															account number).
5%, if you are 70 ye6%, if you have com		_					_		nillior	n or m	оге.	and a	іге а	aaed	60		Vested PRSA regular income withdrawals are processed as
or over for the full t	ax yea	ar															at 6th of the month or next following working day. Please allow at least 5 bank working
we will make a withdra Please complete how	awal ar	nd lo	odge	it to yo	ur b	oank ad	coun	t.		•				•			days for payments to reach you account.
		י טוונ	wiiei	-		T Every	· 		se Oi ry 3	ILY OIT	Every		_	Once			The minimum Vested PRSA income p.a. is €900 (before tax)
(a) % pa before tax	^			payable	L	mont			nths	Ш	month			year			^ maximum 10% of policy value
or	_										_	_					^^maximum 10% of premium
(b) € p	befor	re tax	^^	payable		Every mont			ry 3 nths		Every month			Once year			
ог																	
(c) one withdrawa payable in late				sed on	the	policy	's imp	uted	distr	ibutio	on fo	r the y	yeaı	Γ,			
If you choose (a) or (b) you want your first wit (DD/MM/YYYY)			ien	0 6				(€	earlies	:: 1 mor	nth afte	er Start	Date	≘)			
Make sure your tax cr	edits a	re c	оггес	t by up	odat	ing Re	venu	e – se	ee pa	ge 3							
Nominee Qualify	/ing I	Fun	d M	anag	ег												
Is the total value of all	your A	ARFs	and	Vested	PR	SAs mo	ore th	an €2	2milli	on?	Г	Ye	_			o*	Nominee Qualifying Fund
If yes, you must nomin investment to manage											ARF			d PR			Manager: the provider you appoint to administer the tax deductions from all your ARFs
Name of Nominee QFM																\neg	and Vested PRSAs.
Address																\parallel	 If no, we will only pay the distribution tax for this policy from this policy.
Reference number to be use	d on corr	espor	ndence	•													

Part 6 – Vested PRSA withdrawals (continued)	
Make sure your tax credits are correct	
When we process our first payment to you, we're required to update Revenue online as your new or additional 'employer' so that tax can be deducted. You need to ensure that you are registered for PAYE, and that your tax credits are allocated the way you want, especially if you have more than one income.	
Please tick the appropriate box below: I'm already registered with Revenue for PAYE We'll set you up on our payroll and request a Revenue Payroll Notification.	
I'm not yet registered with Revenue for PAYE You'll need to contact Revenue to register for PAYE, and then we'll set you up on our payroll and request a Revenue Payroll Notification.	PAYE registration is require where you're receiving a pension income, even if you've been self-employed o
Once you're set up on our payroll, you can then re-allocate tax credits directly with Revenue, and they'll issue a new Tax Credit Certificate to you (and new Revenue Payroll Notification to us).	to now, and/or will continue to be.
Register or update your PAYE details with Revenue on revenue.ie/myaccount or (01) 738 3636. We're required to deduct 'emergency' taxes where we don't have a Revenue Payroll Notification for you. Standard Life's 'employer' number for Vested PRSAs is 3586780HH.	
Part 7 – Employer declaration	
Only get your employer to sign this part if they are paying employer contributions (and Part 8 - Salary deduction has not been completed)^.	
I confirm that the person named in Part 2 is a salaried PAYE employee of:	^ Alternatively, enclose a copy of recent official correspondence showing
Employer company name:	both employer and employe names (for example, a paysl Employment Detail Summar from www.revenue.ie/
Employer address:	myaccount)
Eircode	
registration number:	
I have read the Data Protection Notice on page 1, and I agree that my personal information may be used for the purposes described	
Authorised signature for and on behalf of Employer	Signature
Position within employer company	
Date (DD/MM/YYYY)	

Part 8 – Salary deduction

If the regular or single contributions in Part 4 are to be deducted by your employer from your salary, we'll issue a Net Pay Certificate.

Please give this to your employer to deduct your contributions directly from your 'gross' salary. Your employer should complete the Direct Debit Instruction (SDDN) for your regular contribution. Single contributions must be by direct credit, bank draft or cheque.

Your instruction to your employer to deduct from your salary

• Please deduct from my salary until further notice the PRSA contributions agreed by me in Part 4, and any increase in contributions, and remit these contributions to Standard Life

Employee signature	
Date (DD/MM/YYYY)	
Your employer's ag	greement to deduct from your salary
Name of employer	
Address of employer	
	Eircode
Employer tax registration number	Contact phone number
 I agree to deduct to Standard Life I have read the D 	pproval from Revenue* to operate a Net Pay arrangement for pensions t the contributions as outlined in Part 4 and remit these contributions Data Protection Notice on page 1, and I agree that my personal information the purposes described
Authorised signature for and on behalf of Employer	
Position of signatory with	nin employer company
Date (DD/MM/YYYY)	



*Pensions Branch, Revenue Commissioners, Ballaugh House, 73-79 Lower Mount St, Dublin DO2 PX37. Employers should advise Revenue when its Net Pay arrangement for pensions first starts.

To read our Privacy Policy, visit standardlife.ie/privacy



Part 9 - Your investment choice

Funds

If you do not wish to be invested in the Default Investment Strategy as outlined in your Preliminary Disclosure Certificate (SYPRSA1), please complete your investment choice below.

The Default Investment Strategy can only be applied at the outset of the policy. A PRSA must have the Default Investment Strategy applying to the whole policy or not at all.

Indicate how your contributions and/transfer payment as set out in Parts 4 and/or 5 are to be allocated.

Funds	€	and/or	Self-Directed Options	€
	,			

If you choose to invest in Self-Directed Options, your investment will initially be placed in your Policy Cash Account. You must have enough money in this account to enable us to carry out your instructions and to pay the charges related to the Self-Directed Options that you have selected. Please refer to the Self-Directed Options guide (SYSDO1), or contact your financial adviser for further information.

In order to complete this section, refer to the Investment Options guide (SYIO1) and the Self-Directed Options guide (SYSDO1).

If you have more than one contribution type (for example a monthly premium of €250, a transfer payment of €100,000, and a €5,000 single contribution), and you want a **different** fund choice for each type, please make a copy of this section and complete it for each contribution type.

If you're making a transfer payment, and you're splitting your transfer payment into multiple PRSAs, as set out in Your financial adviser's section (Part 11), the same fund choice will apply across all the split transfer payment PRSAs.

You can request a fund switch at any time.

If you wish to invest in funds, indicate the relevant percentage in the table below. For example, if you indicated above that you wish to invest €10,000 in funds, and you want all of this amount to be invested in the Standard Life Managed Fund, you would insert 100% beside Managed.

Choose from the follo	wing Stand	dard Life funds			
Absolute Return Global Bond Strategies (ARGBS)	%	Global REIT	%	Target Retirement Fund 2040	%
Asia Pacific Equity	%	Global Smaller Companies	%	Target Retirement Fund 2045	%
Cautious Managed	%	Japanese Equity	%	Target Retirement Fund 2050	%
China Equity	%	Managed	%	Target Retirement Fund 2055	%
Corporate Bond	%	Multi-Asset ESG	%	Target Retirement Fund 2060	%
Diversified Income	%	MyFolio Active I	%	Target Retirement Fund 2065	%
Euro Global Liquidity	%	MyFolio Active II	%	Target Retirement Fund 2070	%
European Equity	%	MyFolio Active III	%	Target Retirement Fund 2075	%
European Ethical Equity	%	MyFolio Active IV	%	Total Return Credit	%
European Smaller Companies	%	MyFolio Active V	%	UK Equity	%
Fixed Interest	%	MyFolio Market I	%	UK Smaller Companies	%
Global Corporate Bond SRI	%	MyFolio Market II	%	Vanguard Emerging Market Stock Index	%
Global Equity	%	MyFolio Market III	%	Vanguard Euro Government Bond Index	%
Global Equity Impact	%	MyFolio Market IV	%	Vanguard Eurozone Stock Index	%
Global Index Fund 20	%	MyFolio Market V	%	Vanguard Global Bond Index	%
Global Index Fund 40	%	North American Equity	%	Vanguard Global Corporate Bond Index	%
Global Index Fund 60	%	Property	%	Vanguard Global Stock Index	%
Global Index Fund 80	%	Sustainable Index World Equity	%	Vanguard US 500 Stock Index	%
Global Index Fund 100	%	Target Retirement Fund 2025	%		%
Global Inflation Linked Bond	%	Target Retirement Fund 2030	%		%
Global Real Estate	%	Target Retirement Fund 2035	%		

Self-Directed Options Execution only stockbroking Tick this box if you are selecting execution only stockbroking. We will pass your details to ^ Stocktrade will use your email Stocktrade who will contact you directly^ Tick this box if you're an Irish national. If you're not, or you have dual nationality/citizenship, please give details email or fax. Nationality 1 * This could be your passport National client identifier 1* Nationality 2 For other countries, see National client identifier 2* form (SYEOS1). Name on proofs must You'll also need to attach one copy of your proof of address, for example match application · Recent bill (electricity, landline phone or gas) (initials not sufficient). Recent means issued in the Recent statement (bank or credit union) last 6 months. • Recent document from Revenue or Dept of Social Protection If you don't have a particular You are only allowed to trade in investments that are permitted by Standard Life. If it comes to document, talk to us or your financial adviser our attention that you have bought non-permitted investments, we will instruct Stocktrade to sell about alternatives. those investments. In these circumstances, your policy will be charged the cost of selling those investments. If you are uncertain as to whether a particular investment is permitted, contact your financial adviser or Standard Life. There are minimum investment **Deposits** amounts applied by the For fixed term deposits, please read the appropriate Fixed Term Deposit Key Features document. standardlife.ie/deposits Deposit provider Deposit amount € Deposit account term Authorising Standard Life to accept instructions from your financial adviser on your behalf Please speak to your financial adviser before Note that we will only accept instructions from authorised persons once we are satisfied that we completing this section. have verified the identity of the authorised person, and it is the responsibility of the authorised person and/or yourself to verify that your instructions have been carried out properly. I authorise Standard Life to accept instructions from my financial adviser named in Part 1, to buy or sell Funds and Deposits under this policy. This authorisation will apply until Standard Life receives a written instruction from me changing or withdrawing my authorisation. Policy owner signature Signature **Date** (DD/MM/YYYY)

address given in Part 2 to set up your online account. An additional charge applies for each deal arranged by post,

number or personal identity code, depending on country. For example, in UK, it's your National Insurance number. Execution-only stockbroking

Deposit providers. Please see

Part 10 – Anti-money launderin	g requirements					
Tell us how you acquired the m	oney you are inves	sting. Tick all th	nat apply.			In certain circumstances, we may request further
Divorce settlement Lotte	rry/betting win y claim/maturity	Salary/bonus Sale of investment Sale of property	s	Sale of com Savings Other	pany	information.
If you don't provide suitable antiwe may be required to stop procethe policy is written, if we ask for instructions until it is provided.	essing and discontinu	ue doing busines	ss with you	ս. Similarl <u>յ</u>	y, after	
Politically exposed persons We are also required to identify particles and individual who is, or have			neld one o	f the follo	wing	If you are a PEP, or a clo relative or close associa
 positions, in Ireland or abroad: head of a state or governmen member of a parliament or sim member of the governing bod member of a supreme court, comember of a court of auditors an ambassador, chargé d'affair member of an administrative, of director, deputy director, or mor function in relation to) an inter 	ilar legislative body y of a political party onstitutional court o or board of a centra es or high-ranking o management or sup ember of the board	or other high-leval bank officer in the arm ervisory body o of (or person pe	ned forces f a state-c	s owned ent	-	PEP, we must apply enh customer due diligence procedures. You may be required to provide add information and docum (such as your source of wealth, and identity).
Are you, or any other party to th politically exposed person (PEI close relative of a PEP, or close business associate of a P If yes, please give details.	P)	or previously be	en a	Yes	□ No	
Your relationship to PEP	PEP		Position	held by F	PEP	
For example, daughter-in-law	Hugo Smith		Director, UK	Post Office		-

or a close associate of a ply enhanced ligence may be ide additional documentation irce of funds, tity).

Part 1	1 – Your financ	cial adviser's decla	ration					
		n a Non-Standard PRSA nended (BLOCK CAPITALS)						
a diffe	rent product str	oduct structure for ea ucture for the type o ore than one policy*.	f contribution					
	e on all future re	you choose at the sta egular and single con						
	ar and single con policy and can n	tribution initial comn ot be altered.	nission selec	ted at th	e start of the	policy w	ill apply to I	the
Regul	ar contributio	n:						
A [В	С	D	E	F 🔲			
G [н 🗌	1	J 🔲	К	L	М		
FBRC payment	t frequency^^	Monthly	Qua	rterly	Half-	yearly	Ye	early
	ontribution ommission**	Yes	No					
Single	contribution:							
A [В	С	D	E	F			
G	н 🗌	1	J	К	L	М		
	t frequency^^	Monthly	Qua	rterly	Half-	yearly	Ye	early
	ontribution ommission**	Yes	No					
	fer payment:							
		the whole transfer pa dentical fund choices						ween
Number	of policies required	one or		(n	nax 10)			
A [В	С	D	Е	F			
G	н 🗌	1	J 📗	К		L \square	М	
	t frequency^^	Monthly	Qua	rterly	Half-	yearly	Ye	early
	ontribution ommission**	Yes	No					
ог	choose to base t	ho transfer as	dividad :=+-	multial -	non idantia	l policie		omo fire d
		he transfer payment: hout a different prod					s with the Sa	iiile lullü
	Transfer paym	nent	Product structure		FBRC frequ (M, Q, HY, Y		Single con bonus	
1	~		(A-M)			-	commissio	No No
2							Yes	No 🔲
3							Yes	No 🔲
4							Yes	No 🔲
5							Yes 🗌	No 🔲
6							Yes 🗌	No 🗌
7							Yes	No 🗌
8							Yes	No
9							Yes	No 🗌

To be completed by your financial adviser

* For example, if A is chosen for the single contribution, B for the regular contribution, and G for the transfer payment, your client will get 3 separate policy numbers, policy packs and annual statements. If you choose A for both the single contribution and regular contribution, and G for the transfer payment, your client will get 2 separate policies and policy numbers (the regular contribution will be added as a top-up to the single contribution policy).

No commission is payable for a term of less than 1 year.

Single contribution initial commission and regular level commission are also referred to as a contribution charge.

- ^^ The FBRC frequency you select at the policy set up determines the frequency for the whole policy. If FBRC chosen (B, C, E, F, H, I, J, K, L and M), and payable frequency not ticked, we'll pay it monthly.
- ** If bonus commission is not selected during this initial policy set up, it will also not be paid on any future transfer payments or single contributions into the policy. If you wish to receive bonus commission on future transfer payments and single contributions into the policy, you must tick the Yes box now.

Yes

No

10

Part 11 – Your financial adviser's declaration (continued)

Name of Non-Standard PRSA Product Producer: Standard Life International dac

- 1. I declare that I have explained to this consumer that there are differences between a Non-Standard PRSA and Standard PRSA, and focused on the fact that the charges may be higher and the investment risks are greater for this Non-Standard PRSA.
- 2. I declare that in my opinion it is in the best interest of the above-named consumer to purchase this Non-Standard PRSA.
- 3. I declare that in my opinion the Non-Standard PRSA I have offered/recommended to the above-named consumer is the PRSA product most suited to this consumer from among all those I am able to provide.
- 4. I hereby declare that, in accordance with Article 3 of the Personal Retirement Savings Accounts (Disclosure) Regulations 2002, a Preliminary Disclosure Certificate (SYPRSA1) and a Personal Illustration (pre-sale) have been provided to this consumer in respect of this application.
- 5. I have advised this consumer as to the financial consequences of replacing an existing PRSA contract, retirement annuity contract or member benefits from an occupational pension scheme with this PRSA contract by cancellation or reduction and of possible financial loss as a result of such a replacement.
- 6. I confirm that in accordance with the EU Regulation 2019/2088 on sustainability-related disclosures in the financial services sector, my client has been given the relevant pre-contractual SFDR disclosure documents.
- 7. I have explored the available investment options with my client and taking into account their circumstances, long term needs, age, attitude to risk, product suitability and sustainability preferences, I am satisfied that this policy is suitable for them.
- 8. I confirm that I will retain the appropriate evidence regarding any instructions I give to Standard Life or any third-party providers on behalf of my client.

9. I want to be a Email me at		VICVI	Thy care		COCKC	1000		COIN						
	@													
10. I have comple				a =: E	-ba:d	on Hiby	مططحه		 o E E	ode :	and co	211566	o E v	ادما

of the above-named consumer, to the standards set out in the anti-money laundering and counter financing of terrorism regulations, which will be forwarded to Standard Life on request*.

If No, please outline why you are recommending this product	
,,	

* Enclose verification if Self-Directed Option of execution-only stockbroking

Stocktrade will use your email

address to set up or add this client's policy to your online

financial adviser account.

For target market (SYPRTM). see standardlife.ie/adviser

Financial adviser signature	

11. I confirm my client fits the product's target market

Date (DD/MM/YYYY)

Financial adviser's name

Financial adviser's company name (BLOCK CAPITALS) Position held

If there are questions relating to this application, email me at

Special instructions and/or additional information

=	1		
S	igna	tu	ге

Part 12 - Your declaration

Please read carefully before signing

WARNING If you propose to enter into this PRSA contract in complete or partial replacement of an existing PRSA contract, retirement annuity contract or member benefits from an occupational pension scheme, please take special care to satisfy yourself that this PRSA contract meets your needs. In particular, please make sure that you are aware of the financial consequences of replacing your existing PRSA contract, retirement annuity contract or member benefits from an occupational pension scheme. If you are in doubt about this, please contact your PRSA provider.

- I have read and understand the Data Protection Notice on page 1, and I agree that my personal information may be used for the purposes described.
- I have received in writing and read the information specified in my financial adviser's declaration (Part 11).
- 3. I consent to Standard Life seeking relevant information relating to my past, present, future employments and pension arrangements from any employers, trustees, administrators or pension providers and I authorise the giving of such information.
- 4. Lagree that a copy of this application can be treated as the original for all purposes.
- 5. I declare that the information provided in this and other related forms (if any) is true and complete to the best of my knowledge and belief, whether in my handwriting or not.
- 6. I agree that the contract will be governed by the Policy Schedule, Statement of reasonable projection and Policy Provisions (SYPRSA60), together with this Application Form any any associated staments or questionnaires submitted in connection with this application.
- 7. I accept that the benefit under this pension policy is governed by Chapter 2A of Part 30 of the Taxes Consolidation Act 1997 as amended, and benefits under this policy cannot be surrendered, assigned or commuted.
- 8. I agree that the contract will be governed by Irish law.

To read our Privacy Policy, visit standardlife.ie/privacy

If you and your financial adviser choose different product structures based on initial contribution type (single, regular, transfer) or commission type, then you will have more than one PRSA policy/contract.

Policy owner signature				
Date (DD/MM/YYYY)				
We would like to contact you from time to time to keep you up to date with products and services, company news and other promotions. If you want us to keep you up to date, please choose how you'd prefer us to contact you:				
Email	Phone	Post	Text	

If you are receiving advice from a financial adviser, remember that the adviser is acting on your behalf, not only by giving you advice, but also regarding how this form is filled in and sending us this completed application and cheque in payment of the contribution. By filling in this form you are applying to enter into a contract with Standard Life. This application will be the basis of this contract if it is accepted by us. A copy of this completed application will be sent to you on request. We will start the policy immediately or on the start date you have given us, whichever is later, and your policy documents will be issued. If contributions are to be paid by direct debit, there may be a delay in collecting the first contributions while the direct debit is set up with the bank.



You can update your consent and preferences at any time, just let us know.

tick all that apply

Calls may be monitored and/or recorded to protect both you and us and help with our training. Call charges will vary.

(01) 639 7000 standardlife.ie customerservice@standardlife.ie

Standard Life International dac is regulated by the Central Bank of Ireland. Standard Life International dac is a designated activity company limited by shares and registered in Dublin, Ireland (408507) at 90 St Stephen's Green, Dublin D02 F653.



SEPA direct debit mandate

Your policy number (which will be your Unique Mandate Reference)	SDDN V06 1122
Please complete a separate direct debit for each policy number.	
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Direct debit instruction	
By signing this mandate form, you authorise (a) Standard Life to send instructions to your bank to debit your account, and (b) Your bank to debit your account in accordance with the instruction from Standard Life. As part of your rights, you are entitled to a refund from your bank under the terms and conditions of your agreement with your bank. A refund must be claimed within 8 weeks, starting from the date on which your account was debited. Your rights are explained in a statement that you can obtain from your bank.	Some banks may not accept direct debit instructions for some types of accounts (for example, most savings accounts). If in doubt, please consult your bank.
Name on account	Your IBAN is shown on your bank statement. (The last 14
Address on account	characters of your Irish bank account's IBAN are your old 6 digit branch sort code (1st digit = 9) and old 8 digit account number).
Eircode	
International Bank Account Number (IBAN)	
Type of payment: Recurrent	
Accountholder signatures	Signature
Date (DD/MM/YYYY)	
If your bank account is a joint account and requires two signatures, please ensure this mandate is signed by both parties.	
Creditor: Standard Life International dac	
Creditor Identifier: IE09777304935	

Please return this mandate to Standard Life, 90 St Stephen's Green, Dublin, D02 F653.

Instead of posting, you can scan and email it to us at **customerservice@standardlife.ie**

If you scan and email documents containing your personal information, be aware that there's no guarantee that any email you send us will be received, or that it will remain private and unaltered during internet transmission.

For more information on SEPA, visit the Banking & Payments Federation Ireland website, www.bpfi.ie

Calls may be monitored and/or recorded to protect both you and us and help with our training. Call charges will vary.

(01) 639 7000 www.standardlife.ie customerservice@standardlife.ie

Standard Life International dac is regulated by the Central Bank of Ireland. Standard Life International dac is a designated activity company limited by shares and registered in Dublin, Ireland (408507) at 90 St Stephen's Green, Dublin, D02 F653.