

SIDCI V01 0120

Filling in this form

Please complete this form if you wish to make a claim where the life assured on savings and investment policies has died. The life assured is the person covered by the policy.

If the life assured has other policies with Standard Life, and they are the sole policy owner, please also complete the death claim instruction form for personal pensions and PRSAs (PPDCI) or ARF and AMRF (ARFDCI), as appropriate.

If there is more than one executor or administrator appointed to manage the life assured's estate, all must sign this form. Similarly, if there are multiple trustees or policy owners, they must all sign.

If you are getting advice from a financial adviser, you should remember that they are acting on your behalf, not only by giving advice, but also regarding the completion of this form.

If there is more than one life assured on the policy, the death benefit may only be payable on the death of the last surviving life assured, or on the death of the first life assured to die. Your policy documents will tell you which.

Part 1 - Policy details

Policy number	<input type="text"/>
Policy number	<input type="text"/>
Policy number	<input type="text"/>
Policy number	<input type="text"/>

Part 2 - Life assured (deceased) details

First names (in full)	<input type="text"/>	
Surname	<input type="text"/>	
Address	<input type="text"/>	
Date of birth (DD/MM/YYYY)	<input type="text"/>	Date of death (DD/MM/YYYY) <input type="text"/>

Part 3 - Your personal details

Claimant 1

Title

First names (in full)

Surname

Email
@

Address

Mobile phone number Home phone number

Capacity in which you're claiming executor administrator trustee trust beneficiary policy owner

Claimant 2

Title

First names (in full)

Surname

Email
@

Address

Mobile phone number Home phone number

Capacity in which you're claiming executor administrator trustee trust beneficiary policy owner

We may use your email to help manage the policy. If you don't want us to use it, leave it blank.

What happens next?

Send this completed instruction, together with the documents listed in the checklist to your solicitor, your financial adviser or Standard Life at 90 St Stephen's Green, Dublin D02 F653.

We will review your instructions and documents. If we need more information or documents, or there is likely to be a delay, we will let you know. If there's extra life cover (protection/death benefit) under the policy, we may have to ask for medical evidence (for example, from the deceased's doctor) or other information (for example, proof of date of birth of deceased) to assess your claim. If the circumstances of the death are unusual (for example, there's a post mortem; only an interim death certificate available; they died abroad) the assessment may take longer. We reserve the right to request a grant of probate (or letters of administration) where the death claim is less than €60,000.

If the policy holds Self-Directed assets that need to be sold or cashed in, we will instruct the relevant provider. Some assets may take some time to sell. The sale value could be very different to the value on the day you instruct us.

Privacy notice

We collect, process and maintain claimant personal information and apply safeguards to ensure that it is protected and used in accordance with data protection law. To read our Privacy Policy, visit www.standardlife.ie/privacy

(01) 639 7000 www.standardlife.ie customerservice@standardlife.ie

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